

IC Daily Trading Multiples

Closing price 18 October 2024



Indices		Change					Fundamental Indicators									
	Mcap (EUR m)	Last Price	Day	YTD	1Y	2024 Forward					EV/S	EV/EBITDA	Net debt/EBITDA	P/B	ROE	Div Yield
						TTM P/E	P/E									
	CROBEX10	7,613	1,916.12	-0.2%	23.7%	36.2%	14.8x	13.9x	1.0x	5.6x	-0.1x	1.1x	7.5%	2.8%		
	SBITOP	11,126	1,625.25	-0.2%	29.7%	39.1%	8.7x	9.5x	0.6x	6.4x	0.8x	1.2x	13.7%	6.4%		
	BET	40,691	17,405.74	-0.2%	13.2%	24.4%	7.3x	n.a.	1.4x	6.1x	0.3x	1.3x	17.7%	6.1%		

Banks		Change					Fundamental Indicators									
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROA	Assets/Equity	DVD (local currency)	DVD Yield	P/E	P/B	Loans/Deposits		
	ZABA	2024-06	6,500.4	20.30	0.0%	35.3%	61.8%	22.2%	2.3%	9.7	1.40	6.9%	11.6x	2.57x	0.8x	
	Banca Transilvania	2024-06	5,051.5	27.60	0.0%	30.6%	47.2%	23.7%	2.0%	11.9	1.25	4.5%	6.0x	1.68x	0.6x	
	BRD Bank	2024-06	2,893.8	20.65	-0.7%	15.2%	31.0%	17.9%	1.9%	9.2	1.17	5.7%	8.8x	1.57x	0.8x	
	NLB Bank	2024-06	2,504.7	126.50	0.8%	48.8%	71.9%	19.1%	2.3%	8.5	11.00	8.7%	4.2x	0.80x	0.7x	
	Addiko Bank	2024-03	371.5	19.05	-4.8%	53.1%	64.2%	2.1%	0.3%	7.6	2.39	12.5%	22.0x	0.45x	0.7x	
	HPB Bank	2024-06	502.1	248.00	-2.4%	32.6%	37.8%	14.4%	1.2%	11.9	0.00	0.0%	6.0x	0.87x	0.5x	

Construction		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	Dalekovod	2024-06	155.1	3.76	0.0%	60.7%	35.3%	1.3%	2.6%	0.6%	0.15	2.1	-0.12x	0.00	0.0%	7.1%	1.3%	1.1%	0.5%	11.8x	184.7x	2.3x	0.8x	15.5x
	IGH	2024-06	12.6	20.60	-11.2%	98.1%	111.3%	39.6%	8.9%	8.0%	1.55	4.9	0.8x	0.00	0.0%	15.7%	5.7%	3.4%	8.2%	4.6x	7.3x	2.9x	0.9x	-1.9x

Diversified		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	Adris Grupa	2024-06	1,109.8	78.00	0.6%	-2.5%	9.9%	5.3%	7.2%	2.8%	0.16	1.93	-0.79x	2.57	3.3%	18.4%	10.7%	10.0%	8.1%	6.6x	17.7x	0.7x	1.3x	15.9x
	Podravka	2024-06	1,080.1	154.00	0.3%	-5.5%	16.7%	10.7%	9.6%	7.7%	0.10	1.39	0.10x	3.20	2.1%	14.5%	10.1%	10.0%	8.4%	10.1x	17.6x	1.8x	1.5x	9.3x
	Petrol	2024-06	1,258.0	30.60	-0.3%	31.3%	29.7%	14.8%	9.1%	5.5%	0.76	2.67	2.06x	1.80	5.9%	4.4%	2.8%	2.6%	2.1%	6.6x	9.6x	1.4x	0.3x	5.0x

Energy		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	INA	2024-06	4,520.0	452.00	0.0%	-9.6%	0.4%	15.3%	11.3%	6.4%	0.50	2.39	1.02x	24.00	5.3%	12.5%	7.4%	6.7%	5.5%	10.0x	20.4x	3.1x	1.3x	11.7x
	Nuclearelectrica	2024-06	2,614.3	43.10	0.2%	-12.2%	-5.3%	17.6%	12.6%	16.0%	0.01	1.09	-1.13x	3.72	8.6%	46.6%	35.4%	40.7%	35.1%	3.7x	6.5x	1.1x	1.7x	5.4x
	OMV Petrom	2024-06	9,040.4	0.72	-0.3%	30.7%	37.6%	14.5%	13.2%	10.0%	0.25	1.44	-1.01x	0.04	5.7%	10.1%	19.1%	22.8%	14.7%	10.5x	7.9x	1.1x	1.1x	5.3x
	Romgaz	2024-06	4,200.7	5.42	-0.2%	8.2%	20.0%	23.1%	21.7%	17.9%	0.09	1.29	-0.19x	0.14	2.6%	66.0%	60.8%	52.9%	37.0%	3.8x	7.0x	1.6x	2.5x	8.1x
	Hidroelectrica	2024-06	11,098.1	122.70	-0.4%	-4.1%	n.a.	23.9%	31.6%	19.5%	0.02	1.23	-0.10x	13.99	11.4%	63.1%	54.9%	57.6%	49.4%	8.4x	10.8x	2.6x	5.3x	8.4x
	Premier Energy	2024-06	512.3	20.38	-0.3%	n.a.	n.a.	9.5%	8.4%	5.1%	0.39	1.86	0.75x	0.00	0.0%	10.0%	7.8%	6.4%	5.1%	27.2x	51.7x	4.9x	2.7x	58.2x

Food		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	Atlantica Grupa	2024-06	689.9	52	-1.0%	-8.0%	-2.8%	7.7%	6.3%	3.5%	0.57	2.20	2.07x	1.20	2.3%	9.6%	5.2%	4.4%	3.3%	9.0x	19.9x	1.5x	0.9x	10.2x
	Cakovecki Min.	2024-06	102.4	9.95	0.0%	-4.3%	-3.4%	7.9%	5.4%	5.6%	0.10	1.43	-1.41x	0.00	0.0%	7.1%	2.8%	3.8%	3.1%	5.2x	15.8x	1.2x	0.4x	6.7x
	Kras	2024-06	164.7	116	0.0%	12.6%	31.8%	6.9%	5.3%	4.7%	0.21	1.47	0.31x	1.35	1.2%	10.8%	4.6%	5.0%	4.0%	8.4x	21.8x	1.5x	0.9x	8.6x
	Purcari	2024-06	122.1	15.14	-0.3%	5.6%	22.1%	18.4%	13.0%	9.9%	0.50	1.86	1.36x	0.65	4.3%	30.0%	22.6%	20.9%	18.2%	7.1x	9.0x	1.6x	7.1x	18.1x

Funds		Change					Fundamental Indicators									
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROA	Assets/Equity	DVD (local currency)	DVD Yield	P/E	P/B	NAV per share	Disc. to NAV	
	Fondul Proprietate	2024-06	24.17	0.3414	0.1%	-34.7%	-17.8%	n.a.	n.a.	1.21	0.06	17.6%	n.a.	n.a.	0.7	94.0%

Industrial		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	AD Plastik	2024-06	47.9	11.50	-1.3%	-16.1%	-17.9%	n.a.	n.a.	n.a.	0.47	1.84	4.85x	0.00	0.0%	6.2%	n.a.	0.4%	n.a.	10.2x	n.a.	0.5x	0.7x	5.3x
	Duro Dakovic	2024-06	202.1	20.00	-4.8%	-20.0%	-28.1%	12.8%	8.9%	5.2%	0.32	2.48	1.01x	0.00	0.0%	7.9%	4.9%	4.4%	4.4%	19.6x	35.3x	4.3x	1.7x	9.1x
	Ericsson NT	2024-06	247.8	187.00	0.5%	-3.6%	-1.6%	29.4%	25.1%	9.8%	0.26	2.99	-1.90x	15.00	8.0%	10.2%	8.2%	8.5%	6.3%	6.7x	14.0x	4.1x	0.7x	14.6x
	Koncar	2024-06	1,074.6	422.00	0.0%	125.7%	152.7%	21.5%	17.1%	11.5%	0.12	1.86	-0.50x	2.50	0.6%	16.2%	13.0%	14.6%	12.0%	6.8x	15.2x	1.9x	1.1x	44.1x
	Viktor Lenac	2024-06	74.5	4.66	2.6%	36.3%	47.5%	11.5%	11.1%	7.7%	0.01	1.50	-0.76x	0.00	0.0%	14.2%	7.8%	8.0%	6.5%	4.6x	11.7x	1.3x	1.0x	3.1x
	Cinkarna	2024-06	217.3	27.80	0.0%	35.6%	23.0%	3.0%	2.2%	2.3%	0.00	1.27	-0.46x	2.77	10.0%	9.7%	2.8%	3.6%	3.2%	12.0x	37.1x	1.1x	1.2x	4.3x
	Koncar D&ST	2024-06	695.2	1,790.00	1.7%	110.6%	161.3%	52.0%	49.2%	25.5%	0.05	2.04	-0.70x	31.75	1.8%	29.7%	28.0%	28.3%	23.2%	4.8x	7.1x	3.7x	1.4x	5.6x

Infrastructure		Change					Fundamental Indicators																	
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFO	
	Luka Ploce	2024-06	53.1	126	-1.6%	-3.8%	2.4%	11.3%	10.6%	7.5%	0.24	1.52	-0.79x	2.00	1.6%	15.7%	12.5%	11.1%	8.9%	2.4x	5.7x	0.6x	0.4x	3.4x
	Luka Rijeka	2024-06	105.1	7.8	-1.9%	-8.8%	-12.4%	6.3%	1.0%	3.4%	0.22	1.87	2.90x	0.00	0.0%	13.8%	3.6%	15.7%	15.4%	27.3x	21.8x	1.4x	4.1x	18.0x
	Luka Koper	2024-06	547.4	39.1	0.3%	21.1%	28.2%	10.3%	6.1%	7.0%	0.07	0.23	0.53x	2.00	5.1%	29.4%	15.8%	19.5%	17.9%	6.4x	9.6x	1.0x	1.9x	6.5x

IC Daily Trading Multiples

Closing price 18 October 2024



Insurance				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	Croatia Osiguranje	2024-06	579.6	1,350.00	0.0%	56.1%	57.9%	8.7%	3.5%		2.50		116.37	8.6%	9.4x	0.8x								n.a.
	Sava Re	2024-06	616.8	39.80	0.0%	42.1%	75.3%	11.6%	2.6%		4.49		1.75	4.4%	8.9x	1.0x								0.6x
	Triglav	2024-06	879.9	38.70	-0.3%	11.5%	31.6%	8.6%	1.9%		4.54		1.75	4.5%	11.0x	0.9x								0.5x
Other				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	MedLife	2024-06	618.5	5.79	-0.2%	45.5%	29.2%	3.5%	1.7%	0.7%	3.07	5.43	4.24x	0.00	0.0%	13.8%	5.0%	1.0%	0.7%	13.6x	170.4x	6.0x	1.9x	11.2x
	Sphera Franchise	2024-06	317.6	40.80	-0.2%	58.8%	105.0%	67.8%	19.7%	13.6%	3.03	5.00	1.72x	1.05	2.6%	13.3%	8.6%	7.5%	6.3%	9.5x	16.5x	11.2x	1.3x	7.4x
	SPAN	2024-06	102.5	52.40	-1.9%	4.8%	9.2%	4.4%	7.4%	1.9%	0.13	2.36	-1.65x	0.30	0.6%	4.6%	1.9%	1.4%	0.8%	11.6x	82.8x	3.3x	0.5x	24.4x
	Salus	2024-03	206.66	1,980.00	0.0%	10.0%	25.3%	14.5%	11.4%	5.0%	0.29	2.89	0.22x	35.00	1.8%	3.4%	2.3%	2.3%	1.8%	10.0x	18.1x	2.6x	0.3x	9.1x
	Medika	2024-06	165.0	5,700.00	-0.9%	-17.4%	-19.7%	18.0%	11.7%	4.2%	0.50	4.33	1.83x	215.00	3.8%	3.6%	3.1%	3.2%	2.6%	7.6x	8.1x	1.4x	0.3x	104.4x
Pharma				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	Richter Gedeon	2024-06	5,105.7	10960	0.7%	25.3%	23.8%	20.1%	18.0%	16.1%	0.05	1.24	-0.01x	1.08	3.9%	37.5%	31.4%	31.4%	28.4%	6.5x	8.6x	1.7x	3.9x	7.1x
	Hikma Pharma	2024-06	6,392.9	1,998.00	-1.0%	11.7%	3.0%	12.5%	15.8%	5.9%	0.55	2.11	1.12x	0.79	3.3%	31.2%	23.9%	12.2%	9.6%	7.2x	20.2x	2.5x	2.3x	11.9x
	Krka	2024-06	4,157.1	134.50	-1.1%	22.3%	25.7%	15.2%	18.3%	12.1%	0.00	1.25	-1.44x	7.50	5.6%	26.6%	21.4%	22.8%	19.5%	7.0x	11.4x	1.7x	1.9x	13.1x
	Antibiotice	2024-06	422.5	3.13	0.0%	124.4%	160.8%	10.8%	9.8%	7.4%	0.14	1.46	0.40x	0.08	2.6%	22.5%	15.9%	15.3%	14.7%	15.1x	22.5x	2.4x	3.4x	13.1x
Shipping				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	Atlantska Plov.	2024-06	100.2	48.20	0.0%	-9.1%	-5.1%	3.2%	4.9%	2.1%	0.49	1.54	1.52x	5.00	10.4%	40.8%	26.5%	9.5%	9.4%	6.0x	19.8x	0.6x	2.6x	20.3x
	Jadroplov	2024-06	12.9	7.90	-0.6%	-11.2%	-1.3%	n.a.	2.6%	n.a.	2.13	3.32	6.97x	0.00	0.0%	28.3%	9.3%	n.a.	n.a.	8.3x	n.a.	0.4x	2.4x	2.3x
	Uljanck Plovidba	2024-06	9.3	16.00	3.2%	-19.2%	-28.6%	n.a.	n.a.	n.a.	-3.25	-9.02	3.58x	0.00	0.0%	33.7%	18.4%	n.a.	n.a.	10.1x	n.a.	n.a.	3.6x	1.6x
Stock Exchange				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	ZSE	2024-06	12.5	2.70	0.0%	-2.2%	-8.8%	3.7%	36.0%	3.1%	0.00	1.22	-1.12x	0.00	0.0%	84.2%	69.6%	7.3%	5.9%	2.8x	32.6x	2.1x	3.7x	n.a.
	BVB	2024-06	76.3	49.35	-0.2%	-17.2%	-24.8%	17.8%	12.9%	12.5%	0.13	1.43	-0.58x	1.56	3.2%	37.6%	32.0%	38.3%	32.6%	11.5x	12.4x	2.2x	4.3x	10.1x
Telecommunications				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	HT	2024-06	2,768.7	35.2	-0.6%	28.9%	34.9%	8.5%	8.5%	6.8%	0.00	1.24	-0.43x	1.53	4.3%	41.8%	15.4%	15.3%	12.6%	5.8x	20.4x	1.7x	2.4x	7.4x
	Digi	2024-06	1,279.4	66.8	-0.3%	51.8%	85.0%	14.3%	3.4%	3.4%	2.32	4.22	2.81x	1.25	1.9%	35.8%	11.3%	7.0%	6.7%	12.9x	53.1x	7.6x	4.6x	12.5x
	Telekom Slovenije	2024-06	464.7	71.5	0.0%	18.2%	30.0%	8.2%	6.6%	4.0%	0.63	2.04	1.58x	6.20	8.7%	32.3%	9.2%	7.0%	7.4%	3.6x	8.8x	0.7x	1.2x	1.9x
Tourism				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	Arena Hosp.	2024-06	162.1	32.20	0.0%	5.9%	0.6%	1.6%	2.0%	0.7%	1.11	2.3	6.26x	0.75	2.3%	22.4%	7.6%	3.7%	2.3%	11.6x	52.3x	0.8x	2.6x	6.4x
	Liburnia Riviera	2024-06	115.0	380.00	0.0%	16.6%	21.8%	4.6%	3.3%	2.6%	0.55	1.7	2.75x	0.00	0.0%	21.2%	6.8%	3.8%	5.1%	11.5x	36.9x	1.7x	2.6x	12.6x
	Maistra	2024-06	477.2	43.60	0.0%	-1.4%	-0.5%	8.4%	7.9%	4.7%	0.22	1.8	0.01x	0.00	0.0%	31.5%	16.3%	15.6%	11.6%	6.3x	17.1x	1.4x	2.0x	6.1x
	Plava Laguna	2024-06	685.7	312.00	-0.6%	-8.8%	-10.3%	13.7%	10.2%	7.7%	0.28	1.8	-0.35x	20.29	6.5%	36.1%	21.9%	22.6%	18.8%	7.7x	15.5x	2.1x	2.8x	9.3x
	Valamar Riviera	2024-06	617.6	5.02	-0.8%	6.4%	20.4%	5.9%	4.3%	2.5%	0.77	2.4	2.51x	0.22	4.4%	26.7%	9.1%	6.1%	5.8%	9.7x	34.8x	1.6x	2.6x	5.9x
	Jadran	2024-06	34.7	1.24	-8.1%	-22.0%	-23.5%	n.a.	n.a.	n.a.	0.87	2.2	n.a.	0.00	0.0%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	0.6x	2.9x	9.4x
Utility				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	Janaf	2024-06	871.6	865.00	0.0%	4.2%	6.8%	6.3%	5.5%	6.1%	0.00	1.03	-1.72x	11.52	1.3%	68.7%	35.5%	40.0%	32.8%	7.4x	n.a.	1.2x	5.1x	14.4x
	Electrica	2024-06	906.7	13.28	-0.2%	15.7%	39.8%	11.4%	11.3%	4.6%	0.51	2.48	1.34x	0.12	0.9%	18.6%	11.5%	8.0%	6.7%	4.0x	7.3x	0.8x	0.7x	0.8x
	Transelectrica	2024-06	567.5	38.50	-1.3%	27.9%	33.7%	5.8%	5.6%	3.2%	0.01	1.80	-0.70x	0.28	0.7%	9.4%	4.6%	4.8%	4.4%	3.5x	8.8x	0.5x	0.3x	3.6x
	Transgaz	2024-06	905.4	23.90	0.0%	26.7%	30.3%	6.7%	3.1%	3.0%	0.71	2.22	2.58x	0.35	1.5%	39.2%	14.4%	18.7%	15.6%	8.9x	15.5x	1.0x	3.5x	7.1x
	Conpet	2024-06	134.4	77.20	0.0%	-5.6%	1.6%	11.4%	11.3%	4.6%	0.00	1.19	-0.77x	6.79	8.8%	18.6%	11.5%	8.0%	6.7%	4.3x	11.8x	1.0x	1.1x	8.1x
Real Estate				Change							Fundamental Indicators													
	Last availab.	Mcap	Last Price																					
	FS	(EUR m)	(local)	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/ Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CF0	
	One United	2024-06	391.6	0.51	0.8%	-31.6%	-31.6%	13.0%	12.2%	7.5%	0.36	1.74	1.48x	0.02	3.9%	47.3%	47.3%	43.0%	37.3%	6.3x	5.0x	0.6x	3.0x	n.a.
	Equinox	2024-06	103.9	58.00	0.0%	10.5%	12.6%	3.6%	n.a.	2.7%	0.23	1.36	1.41x	1.69	2.9%	77.6%	n.a.	20.4%	17.4%	18.4x	75.9x	2.8x	14.3x	17.4x