

IC Daily Trading Multiples

Closing price 22 July 2021



Banks				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROA	Assets/Equity	DVD (local currency)	DVD Yield	P/E	P/B	Loans/Deposits										
	Last availab. FS	Mcap (EUR m)	Last Price (local)	Day	YTD	1Y	ROE	ROA	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD			
	CB First Inv. Bank	2021-03	129.6	1.70	0.0%	-7.6%	-30.3%	4.0%	0.4%	9.4	0.00	0.0%	0.0%	5.2x	0.21x						0.7x			
	ZABA	2021-03	2,465.2	58.00	0.0%	7.0%	16.7%	4.5%	0.6%	7.4	0.00	0.0%	20.3x	0.92x							0.8x			
	Banca Transilvania	2021-03	2,719.1	2.78	0.0%	23.6%	45.6%	16.6%	1.6%	10.1	0.12	4.1%	7.3x	1.21x							0.5x			
	BRD Bank	2021-03	2,505.6	17.70	0.0%	19.1%	50.3%	9.6%	1.5%	6.6	0.07	0.4%	13.1x	1.25x							0.7x			
	NLB Bank	2021-03	1,250.7	62.60	1.0%	36.7%	65.6%	14.7%	1.6%	9.1	1.24	2.0%	4.0x	0.57x							0.6x			
Construction				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	Dalekovod	2021-03	2.5	0.75	7.1%	-87.7%	-85.1%	51.1%	9.5%	3.1%	6.26	16.6	3.96x	0.00	0.0%	6.0%	3.8%	3.1%	2.3%	4.2x	0.6x	0.3x	0.3x	2.3x
	IGH	2021-03	7.9	97.40	-2.6%	-33.3%	-3.6%	43.2%	-30.0%	-18.5%	-2.45	-2.3	n.a.	0.00	0.0%	-23.5%	-32.2%	-31.4%	-26.1%	-7.0x	n.a.	-0.5x	1.9x	-3.1x
	Ingra	2021-03	23.4	13.00	8.3%	58.5%	126.1%	58.5%	17.9%	18.6%	1.61	3.1	2.6x	0.00	0.0%	89.1%	88.2%	105.3%	90.4%	3.9x	1.3x	0.7x	35.6x	-4.9x
	Tehnika	2021-03	5.5	220.00	0.0%	57.1%	80.3%	11.3%	-15.5%	-5.2%	-1.30	-2.2	11.83x	0.00	0.0%	11.8%	-6.4%	-12.5%	-12.8%	14.2x	n.a.	-0.2x	3.2x	10.4x
Diversified				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	Adris Grupa	2021-03	923.3	452.00	-0.4%	3.7%	5.6%	0.5%	0.5%	0.2%	0.17	2.10	n.a.	0.00	0.0%	N/A	1.5%	0.9%	1.1%	N/A	n.a.	0.7x	N/A	351.7x
	Podravka	2021-03	552.1	584.00	0.0%	20.4%	42.1%	7.6%	6.5%	5.3%	0.21	1.45	1x	9.00	1.5%	12.9%	7.8%	7.5%	6.2%	8.5x	15.8x	1.2x	1.1x	9.4x
	Petrol	2021-03	908.6	442.00	0.2%	36.0%	30.8%	9.2%	6.4%	4.4%	0.47	2.09	2.02x	22.00	5.0%	5.7%	3.2%	3.0%	2.5%	7.5x	12.3x	12.3x	1.1x	0.4x
Energy				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	INA	2021-03	4,381.6	3,300.00	0.0%	17.9%	14.6%	-3.1%	-2.0%	-1.4%	0.35	2.22	1.55x	62.27	1.9%	12.5%	-2.1%	-1.6%	-1.9%	18.9x	-113.8x	3.5x	2.4x	15.5x
	Nuclearelectrica	2021-03	1,681.2	27.45	0.0%	53.7%	61.5%	9.1%	7.0%	7.8%	0.06	1.16	-1.36x	1.57	5.7%	54.0%	32.2%	33.3%	28.1%	4.8x	11.8x	1.1x	2.6x	7.3x
	OMV Petrom	2021-03	4,936.1	0.43	0.0%	18.0%	35.3%	3.6%	3.3%	2.5%	0.06	1.42	-1.67x	0.03	7.2%	22.9%	7.2%	7.3%	6.5%	4.0x	20.1x	0.7x	0.9x	4.5x
	Romgaz	2021-03	2,438.7	31.15	0.0%	10.9%	3.0%	13.9%	13.3%	11.7%	0.00	1.18	-0.19x	1.79	5.7%	43.9%	31.8%	33.1%	28.9%	6.7x	10.5x	1.5x	2.9x	5.5x
Food				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	Gradus	2021-03	178.1	1.43	0.0%	-2.1%	-2.1%	2.3%	2.3%	2.1%	0.05	1.10	0.24x	0.10	7.0%	11.7%	6.4%	6.1%	5.3%	21.2x	47.0x	1.0x	2.5x	14.2x
	Atlantic Grupa	2021-03	664.1	1500	0.0%	11.9%	18.1%	11.1%	8.3%	6.1%	0.38	1.82	0.88x	25.00	1.7%	13.3%	8.0%	7.7%	6.4%	8.0x	14.9x	1.6x	1.1x	8.0x
	Cakovecki Mlin.	2021-03	106.7	7650	0.0%	2.0%	27.5%	6.8%	4.3%	4.8%	0.13	1.42	-1.6x	0.00	0.0%	7.6%	2.6%	3.7%	3.0%	6.2x	19.6x	1.4x	0.5x	11.8x
	Kras	2021-03	141.7	750	0.0%	13.3%	21.0%	3.5%	2.7%	2.4%	0.24	1.47	1.14x	0.00	0.0%	9.7%	2.9%	2.5%	2.4%	11.6x	42.1x	1.5x	1.2x	9.6x
	Viro	2021-03	4.9	26.8	7.2%	-15.7%	-44.4%	-15.6%	2.8%	-8.6%	0.29	1.83	5.83x	0.00	0.0%	20.3%	15.4%	-54.8%	-54.9%	8.4x	n.a.	0.1x	2.0x	-0.3x
	Purcari	2021-03	60.9	15	0.0%	36.4%	36.4%	26.5%	13.2%	16.5%	0.36	1.61	0.57x	1.30	8.7%	30.1%	24.0%	36.5%	30.3%	5.7x	4.8x	1.3x	5.7x	6.3x
Funds /REIT's				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROA	Assets/Equity	DVD (local currency)	DVD Yield	P/E	P/B	NAV per share	Disc. to NAV									
	Fondul Proprietatea	2021-03	2,425.3	1,862	0.0%	33.8%	58.3%	23.53%	23.41%	1.01	0.06	3.4%	4.7x	1.1x	1.8	-2.4%								
Industrial				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	AD Plastik	2021-03	101.5	185.00	0.5%	15.6%	39.1%	5.2%	3.5%	3.0%	0.45	1.74	2.15101	12.00	6.5%	13.1%	5.1%	5.1%	3.8%	7.1x	17.1x	0.9x	0.9x	9.0x
	Duro Dakovic	2021-03	4.0	3.01	0.0%	-29.5%	64.5%	16.7%	-3.5%	-6.3%	-2.58	-2.66	13.45x	0.00	0.0%	7.7%	-2.9%	-7.3%	-7.3%	14.4x	n.a.	-0.2x	1.2x	-2.2x
	Ericsson NT	2021-03	285.5	1,615.00	0.0%	7.7%	24.2%	27.3%	19.2%	10.2%	0.28	2.68	-1.21x	82.00	5.1%	9.2%	5.8%	6.0%	5.3%	10.4x	33.1x	5.6x	1.0x	6.9x
	Koncar	2021-03	254.4	745.00	0.7%	28.4%	55.9%	5.7%	3.0%	3.7%	0.08	1.53	-2.62x	0.00	0.0%	7.6%	3.4%	4.8%	4.9%	6.5x	19.2x	0.7x	0.5x	14.4x
	Petrokemija	2021-03	362.4	49.60	-1.8%	-30.5%	-32.6%	21.2%	15.1%	10.2%	0.27	2.08	-0.39x	0.00	0.0%	14.3%	8.8%	7.9%	7.9%	10.5x	19.6x	4.2x	1.5x	5.6x
	Viktor Lenac	2021-03	22.3	10.00	0.0%	5.3%	43.9%	5.1%	4.7%	3.8%	0.13	1.36	0.31x	0.00	0.0%	19.8%	7.3%	6.6%	5.8%	3.7x	11.5x	0.6x	0.8x	5.9x
	Cinkarna	2021-03	184.2	228.00	0.9%	28.1%	40.7%	10.8%	11.0%	8.8%	0.00	1.22	-1.24x	11.00	4.8%	19.2%	13.3%	13.3%	11.1%	4.2x	9.4x	1.0x	0.8x	4.2x
Infrastructure				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets/Equity	Net debt/EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/EBITDA	P/E	P/B	EV/Sales	P/CFD	
	Luka Ploce	2021-03	24.9	444	0.0%	12.1%	22.0%	-0.6%	0.5%	-0.4%	0.25	1.51	-0.9x	0.00	0.0%	7.7%	1.2%	-0.9%	-0.9%	8.6x	-82.9x	0.5x	0.7x	5.6x
	Luka Rijeka	2021-03	47.3	26.4	0.0%	-7.0%	20.0%	2.1%	0.8%	0.9%	0.17	2.32	0.86x	0.00	0.0%	14.5%	2.5%	4.8%	4.8%	15.0x	42.3x	0.9x	2.5x	n.a.
	Luka Koper	2021-03	347.2	24.8	0.0%	34.8%	31.9%	0.0%	7.3%	5.4%	0.06	0.18	1.31x	1.07	4.3%	31.3%	29.9%	16.4%	17.7%	5.8x	10.5x	0.8x	1.7x	4.3x
Insurance				Change							Fundamental Indicators													
				Day	YTD	1Y	ROE	ROA	Assets/Equity	DVD (local currency)	DVD Yield	P/E	P/B	P/GWP										
	Croația Osigurarije	2021-03	372.0	6,500.00	0.0%	1.6%	-1.5%	7.8%	2.4%	3.25	0.00	0.0%	8.3x	0.7x	0.9x									
	Sava Re	2021-03	387.4	25.00	0.4%	35.1%	58.2%	14.6%	2.7%	5.39	0.85	3.4%	4.9x	0.8x	0.6x									
	Triglav	2021-03	750.3	33.00	0.0%	10.0%	19.6%	8.8%	1.8%	4.87	1.70	5.2%	9.6x	0.8x	0.6x									

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	Other													Change										Fundamental Indicators																																			
	Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO		
	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets /Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CFO	Day	YTD	1Y	ROE	ROIC	ROA	D/E	Assets /Equity	Net debt/ EBITDA	DVD (local currency)	DVD Yield	EBITDA margin	EBIT margin	EBT margin	Profit margin	EV/ EBITDA	P/E	P/B	EV/ Sales	P/CFO																			
	Chimimport	2021-03	102.9	0.85	0.0%	-9.6%	-14.1%	1.2%	-2.7%	0.2%	0.18	7.34	77.63x	0.00	0.0%	-51.7%	-98.7%	35.6%	33.8%	58.6x	12.3x	0.1x	-30.3x	1.2x																																			
	Stara Planina	2021-03	77.4	7.25	0.0%	33.0%	61.1%	20.2%	13.3%	8.6%	0.54	2.34	0.30x	0.25	3.4%	18.7%	11.6%	11.5%	10.4%	6.7x	17.3x	1.4x	1.3x	4.0x																																			
	MedLife	2021-03	456.1	16.90	0.0%	50.9%	177.0%	30.3%	11.9%	7.5%	2.28	4.0257	2.34x	0.00	0.0%	21.3%	12.5%	9.7%	7.9%	11.5x	24.4x	7.4x	2.4x	15.5x																																			
	Sphera Franchise	2021-03	143.8	18.25	0.0%	24.1%	26.7%	-0.3%	1.9%	-0.1%	2.72	4.54	2.69x	0.00	0.0%	14.4%	1.7%	-0.9%	-0.1%	9.5x	n.a.	4.8x	1.4x	6.6x																																			
	Pharma													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	Sopharma	2021-03	224.0	3.48	0.0%	8.7%	15.2%	5.4%	3.7%	2.5%	0.72	2.13	4.28x	0.00	0.0%	6.2%	2.9%	2.5%	2.1%	9.2x	13.6x	0.8x	0.6x	-2.9x																																			
	Krka	2021-03	3,299.8	105.50	-0.5%	15.4%	27.7%	15.8%	16.4%	12.5%	0.01	1.26	-0.86x	5.00	4.7%	31.6%	24.1%	23.1%	19.8%	6.3x	11.3x	1.8x	2.0x	8.7x																																			
	Retail													Change										Fundamental Indicators																																			
	Mercator	2020-09	223.8	37	0.0%	116.4%	162.4%	-18.3%	-0.2%	-3.8%	2.38	4.84	5.33x	0.00	0.0%	7.7%	-0.7%	-3.1%	-3.3%	6.7x	n.a.	0.6x	0.5x	1.5x																																			
	Shipping													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	Atlantska Plov.	2021-03	74.1	404.00	-0.5%	173.0%	89.7%	0.7%	2.9%	0.3%	1.52	2.62	5.3x	0.00	0.0%	42.3%	14.0%	1.2%	1.1%	9.1x	138.5x	1.0x	4.5x	11.5x																																			
	Jadroplov	2012-03	7.2	33.20	-20.6%	266.9%	235.4%	-149.5%	-6.7%	-17.4%	6.77	8.59	n.a.	0.00	0.0%	-8.2%	-27.5%	-64.5%	-64.5%	n.a.	n.a.	1.2x	3.6x	-1.5x																																			
	TNG	2021-03	49.4	42.60	1.9%	-0.9%	-16.5%	-9.7%	-2.9%	-5.1%	0.85	1.89	6.73x	0.00	0.0%	30.7%	-17.9%	-26.1%	-26.1%	12.2x	-6.4x	0.6x	3.8x	41.3x																																			
	Uljanik Plovidba	2021-03	6.5	85.00	-1.2%	165.6%	300.9%	-22.4%	NA	19.7%	-1.08	-1.14	2.11x	0.00	0.0%	62.5%	34.9%	28.7%	28.6%	3.2x	0.8x	-0.2x	4.1x	-3.9x																																			
	Stock Exchange													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	ZSE	2021-03	7.9	12.90	0.0%	-18.9%	1.6%	3.9%	2.1%	3.2%	0.00	1.21	-9.87x	0.00	0.0%	13.3%	4.4%	7.4%	6.9%	8.2x	34.9x	1.4x	1.6x	13.4x																																			
	BVB	2021-03	40.6	25.00	0.0%	8.2%	5.5%	3.7%	1.5%	1.9%	0.07	1.97	-0.60x	1.07	4.3%	17.5%	5.4%	12.1%	10.0%	33.1x	48.9x	1.8x	4.8x	18.6x																																			
	Telecommunications													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	HT	2021-03	2,071.2	191	-0.3%	5.2%	9.5%	3.7%	4.3%	3.0%	0.03	1.20	-0.92x	8.00	4.2%	41.4%	9.1%	7.8%	6.2%	4.1x	31.9x	1.2x	1.7x	5.7x																																			
	Optima Telekom	2021-03	45.5	4.94	-1.0%	-7.5%	-11.2%	11.1%	9.8%	0.2%	18.64	59.89	2.44x	0.00	0.0%	33.6%	5.4%	0.6%	0.3%	4.7x	294.6x	32.7x	1.6x	1.9x																																			
	Digi	2021-03	697.1	36.2	0.0%	4.3%	4.3%	16.9%	4.3%	3.2%	2.79	5.324	2.65x	0.75	2.1%	36.9%	12.4%	7.0%	6.0%	4.1x	8.9x	1.5x	1.5x	1.4x																																			
	Telekom Slovenije	2021-03	409.8	63	0.6%	44.5%	24.8%	3.9%	4.1%	1.9%	0.69	2.0851	1.82x	4.00	6.3%	32.9%	6.6%	5.4%	3.7%	3.8x	17.6x	0.7x	1.3x	1.9x																																			
	Tourism													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	Albena	2021-03	70.8	32.40	0.0%	30.6%	21.8%	-3.1%	-1.9%	-2.3%	0.25	1.34	9.8x	0.80	2.5%	20.9%	-23.6%	-26.8%	-26.8%	23.1x	n.a.	0.3x	4.8x	-72.1x																																			
	Arena Hosp.	2021-03	208.4	306.00	0.0%	-9.5%	14.2%	-16.9%	-5.4%	-8.3%	0.95	2.0	-17.9x	0.00	0.0%	-29.7%	-98.0%	-118.0%	-127.9%	-45.1x	-6.3x	1.1x	13.9x	-20.6x																																			
	Liburnia Riviera	2021-03	123.8	3,080.00	2.7%	5.5%	-12.0%	-28.2%	-14.4%	-17.6%	0.52	1.6	-11.9x	0.00	0.0%	-22.7%	-145.0%	-152.6%	-152.6%	-51.0x	-5.8x	1.6x	18.9x	-25.1x																																			
	Maistra	2021-03	435.9	300.00	0.0%	8.7%	26.1%	-6.8%	-3.2%	-3.5%	0.81	1.9	11.8x	0.00	0.0%	19.8%	-21.5%	-27.9%	-20.7%	40.0x	-27.4x	1.8x	9.4x	24.3x																																			
	Plava Laguna	2021-03	487.3	1,670.00	1.8%	11.3%	19.3%	-4.6%	-2.6%	-3.1%	0.38	1.5	2.7x	0.00	0.0%	27.2%	-19.4%	-28.4%	-20.3%	30.3x	n.a.	1.7x	10.1x	64.3x																																			
	Turisthotel	2021-03	151.9	3,120.00	0.0%	11.4%	15.6%	-0.2%	0.3%	-0.1%	0.45	1.47	-2.09x	85.50	2.7%	39.7%	1.6%	-0.5%	-0.5%	16.7x	n.a.	2.5x	7.8x	14.9x																																			
	Valamar Riviera	2021-03	463.5	27.70	0.7%	-6.4%	15.9%	-6.3%	-4.3%	-2.6%	1.23	2.41	16.8x	0.00	0.0%	26.3%	-49.0%	-56.4%	-25.9%	40.9x	n.a.	1.3x	11.4x	-43.9x																																			
	Jadran	2021-03	51.6	13.90	0.0%	3.0%	3.0%	-22.4%	-10.8%	-11.8%	0.51	1.91	63.72x	0.00	0.0%	4.6%	-121.2%	-137.4%	-137.4%	162.0x	n.a.	0.7x	9.2x	3.1x																																			
	FTB Turizam	2021-03	48.2	1,200.00	0.0%	-16.1%	-13.7%	-30.4%	-13.9%	-16.5%	0.70	1.85	-7.72x	0.00	0.0%	-193.7%	-672.0%	-710.3%	-710.3%	-29.6x	-6.0x	1.8x	4,051.5x	-16.5x																																			
	Utility													Change										Fundamental Indicators																																			
		Last availab. FS				Mcap (EUR m)		Last Price (local)		Day			YTD			1Y			ROE			ROIC			ROA			D/E			Assets /Equity			Net debt/ EBITDA			DVD (local currency)			DVD Yield		EBITDA margin		EBIT margin		EBT margin		Profit margin		EV/ EBITDA		P/E		P/B		EV/ Sales		P/CFO	
	Janaf	2021-03	604.7	4,520.00	0.0%	5.1%	6.6%	6.3%	6.4%	6.0%	0.00	1.04	-0.7x	85.91	1.9%	68.8%	45.3%	44.5%	36.5%	7.6x	15.7x	1.0x	5.3x	10.9x																																			
	Electrica	2021-03	865.0	12.56	0.0%	0.1%	17.4%	6.3%	5.5%	4.5%	0.17	1.40	0.47x	0.73	5.8%	14.0%	6.6%	6.4%	5.6%	5.1x	11.7x	0.7x	0.7x	5.5x																																			
	Transelectrica	2021-03	370.8	24.90	0.0%	-2.7%	13.7%	3.4%	3.3%	2.3%	0.05	1.45	-0.56x	0.91	3.7%	17.5%	6.9%	6.8%	4.8%	3.6x	15.4x	0.5x	0.6x	3.5x																																			
	Transgaz	2021-03	657.7	275.00	0.0%	-2.8%	-3.8%	3.0%	1.5%	1.6%	0.44	1.87	32.13x	8.14	3.0%	3.4%	7.9%	11.8%	9.2%	106.6x	27.5x	0.8x	3.6x	13.2x																																			
	Conpet	2021-03	147.4	83.80	0.0%	10.0%	8.8%	7.8%	7.2%	6.7%	0.00	1.16	-1.97x	6.90	8.2%	24.0%	14.1%	15.2%	12.9%	4.8x	13.9x	1.1x	1.3x	9.2x																																			